



BIR Form No.
2118-EA
September 2019 (ENCS)
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Estate Tax Amnesty Return
Pursuant to Republic Act No. 11213

Enter all required information in CAPITAL LETTERS using BLACK ink. Mark all applicable boxes with an "X".
Two copies MUST be filed with the BIR and one to be held by the taxpayer.



2118-EA 09/19ENCS P1

1 Date of Death (MM/DD/YYYY)	2 Amended Estate Tax Amnesty Return? <input type="checkbox"/> Yes <input type="checkbox"/> No	3 Is there a Previously Filed Estate Tax Return prior to Estate Tax Amnesty? <input type="checkbox"/> Yes <input type="checkbox"/> No	4 Alphanumeric Tax Code (ATC) MC320
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Part I – Taxpayer Information

5 Taxpayer Identification Number (TIN)	/	/	/	0 0 0 0 0	6 RDO Code
7 Taxpayer's Name (ESTATE of Last Name, First Name, Middle Name)					
ESTATE OF					
8 Residence of Decedent at the time of death					
9 Non-Resident Alien? <input type="checkbox"/> Yes <input type="checkbox"/> No					
10 Name of Executor / Administrator (Last Name, First Name, Middle Name for Individuals OR Registered Name for Non-Individual)					
11 Address of Executor / Administrator					
11A ZIP Code					
12 TIN of Executor / Administrator	/	/	/	13 Contact Number	
14 Email Address					

Part II – Total Tax Payable

Particulars	A. Exclusive	B. Conjugal/Communal	C. Total
15 Real Properties excluding Family Home (From Schedule 1)			
16 Family Home (From Schedule 1A)			
17 Personal Properties (Total of Schedule 2 and 3)			
18 Taxable Transfer (From Schedule 4)			
19 GROSS ESTATE (Sum of Items 15 to 18)			
20 Less: Ordinary Deductions (From Schedule 5)			
21 Estate after Deductions (Item 19 less Item 20)			
22 Less: Share of Surviving Spouse (Item 21 divided by 2) (if applicable)			
23 Estate of the Decedent (Item 21 less Item 22)			
24 Less: Special Deductions			
24A Family Home (if applicable)			
24B Standard Deduction (if applicable)			
24C Medical Expenses (if applicable)			
24D Total Special Deductions (Sum of items 24A to 24C)			
25 NET TAXABLE ESTATE (Item 23 less Item 24D)			
26 Less: Net Taxable Estate per Previously Filed Estate Tax Return/Estate Tax Amnesty Return (if applicable)			
27 NET TAXABLE ESTATE FOR AMNESTY (Item 25 less Item 26)			
28 Applicable Tax Rate			6 0%
29 ESTATE TAX DUE (Item 27 Multiply by Item 28)			
30 Minimum Amnesty Amount (if applicable)			
31 Amnesty Estate Tax Payable			

I/We declare under the penalties of perjury that this certificate has been made in good faith, verified by me/us, and to the best of my/our knowledge and belief, is true and correct, pursuant to the provisions of the National Internal Revenue Code, as amended, and the regulations issued under authority thereof. Further, I/we give my/our consent to the processing of my/our information as contemplated under the *Data Privacy Act of 2012 (R.A. No. 10173) for legitimate and lawful purposes. (If signed by an Authorized Representative, attach Special Power of Attorney)

Signature Over Printed Name of Executor/Administrator/Heir/Authorized Representative
(Indicate title/designation and TIN)

Tax Agent Accreditation No./ Attorney's Roll No. (if applicable)	Date of Issue (MM/DD/YYYY)	Date of Expiry (MM/DD/YYYY)	MCLE Compliance No.
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Part III – Details of Payment

Paid thru:

AAB (specify) _____ Branch Location _____ Date (MM/DD/YYYY) _____

RCO (specify name) _____ Date (MM/DD/YYYY) _____

Estate Tax Amnesty Return
Pursuant to Republic Act No. 11213



TIN	Taxpayer's Name
0 0 0 0 0	

Part IV - Schedules

DETAILS OF PROPERTY

Schedule 1 – REAL PROPERTIES *(Attach additional sheet/s if necessary)*

OCT/ TCT/ CCT No.	Tax Declaration (TD) No.	Location	Class*	Area	Zonal Value (ZV) (FMV per BIR)	Fair Market Value (FMV per TD)	FMV whichever is higher	
							CONJUGAL	EXCLUSIVE
TOTAL (To Part II Item 15)								

Schedule 1A – Family Home

OCT/ TCT/ CCT No.	Tax Declaration (TD) No.	Location	Class*	Area	Zonal Value (ZV) (FMV per BIR)	Fair Market Value (FMV per TD)	FMV whichever is higher	
							CONJUGAL	EXCLUSIVE
TOTAL (To Part II Item 16)								

Schedule 2 – Personal Properties (SHARES OF STOCK) *(Attach additional sheet/s if necessary)*

Name of Corporation	Stock Cert. No.	No of Shares	Fair Market Value per Share	Amount	
				CONJUGAL	EXCLUSIVE
TOTAL (To Part II Item 17)					

Schedule 3 – Other Personal Properties *(Attach additional sheet/s if necessary)*

Particulars	Amount	
	CONJUGAL	EXCLUSIVE
TOTAL (To Part II Item 18)		

Schedule 4 – Taxable Transfers *(Attach additional sheet/s if necessary)*

Particulars	Amount	
	CONJUGAL	EXCLUSIVE
TOTAL (To Part II Item 19)		

Schedule 5 – Ordinary Deductions *(Whichever is applicable)*

Particulars	Amount	
	CONJUGAL	EXCLUSIVE
Actual or Allowable Funeral Expenses		
Judicial Expenses of the Testamentary or Intestate Proceedings/Administration Expenses		
Claims against the Estate		
Claims against Insolvent Persons		
Property Previously Taxed (Vanishing Deduction)		
Transfers for Public Use		
Others <i>(specify)</i>		
TOTAL (To Part II Item 20)		

* RR-Residential Regular CR-Condominium Regular CL-Cemetery Lot GL-Government Lot A-Agricultural X-Institutional
 RC-Residential Condominium CC-Commercial Condominium PS-Parking Slot GP-General Purpose I-Industrial APD-Area for Priority Development